

15 August 2018

BlackRock Finco UK Ltd.  
12 Throgmorton Avenue  
London  
EC2N 2DL  
United Kingdom

Dear Sirs,

BlackRock Finco UK Ltd., a limited liability company incorporated under the laws of England and Wales with registered number 05853856 (the "**Issuer**") has issued the following notes which are each listed on the Cayman Islands Stock Exchange (the "**Exchange**"):

US\$1,000,000,000 Tranche 1A Fixed Rate Notes Due 28 December 2018  
US\$450,000,000 Tranche 1B Fixed Rate Notes due 28 December 2020  
US\$1,050,000,000 Tranche 2A Fixed Rate Notes due 28 December 2020  
US\$150,000,000 Tranche 2B Fixed Rate Notes due 28 December 2021  
US\$800,000,000 Tranche 3 Fixed Rate Notes due 28 December 2020  
US\$100,000,000 Tranche 4 Fixed Rate Notes due 30 September 2023  
US\$89,449,000 Tranche 5 Fixed Rate Notes due 31 March 2024

Notice is hereby given to the Exchange that, on or around the date hereof, BlackRock Cayman West Bay III Limited, being the holder of 22,339,863 shares in the Issuer (the "**Shares**") will apply to the Cayman Islands Registrar of Companies to be struck-off of the Cayman Islands Register of Companies and, in connection therewith, will transfer the Shares to BlackRock Cayman 1 LP ("**Cayman LP**"), being the current holder of 22,339,863 shares in the Issuer, which will result in Cayman LP becoming the sole shareholder of the Issuer. Cayman LP is ultimately a wholly owned subsidiary of BlackRock, Inc.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.

*[Signature page follows]*

Signed on behalf of: BlackRock Finco UK Ltd.

By:

Col. T.

**Colin Thomson  
Director**

*[Signature Page - CSX Announcement - BlackRock Finco UK Ltd.]*